

**ASCENSION Liquidity Worksheet**  
**Summary as of: January 31, 2025**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,137,844	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	169,064	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,159,305	
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>	2,466,213	
<b>Available Bank Facilities</b>		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	1,500,000	
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Bank Facilities</b>		3,966,213
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 404,811	
Other Investment Grade Publicly Traded Fixed Income Holdings	603,021	
Exchange Traded Equities	5,128,310	
<b>Subtotal Weekly Liquidity</b>		6,136,142
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		10,102,355
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		239,120
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,642,072
<b>LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$ 356,745	
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP <sup>2</sup>	\$ 999,730	
Mandatory tenders scheduled on: 03/03/2026	28,300	
<b>Bank Debt</b>		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)	-	
<i>Total Outstanding Balance</i>	-	
<i>Subtotal Other Liabilities</i>		1,028,030
<b>TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		1,384,775

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 498,806

<sup>2</sup>Subsequent events: As of 3/11/25, cumulative balance is \$592,302 (proceeds net of discounted CP interest)