

**ASCENSION Liquidity Worksheet**  
**Summary as of: January 31, 2026**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	655,787
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(448,267)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		3,683,639
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,331,452
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		5,222,611
<b>Available Bank Facilities</b>		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		1,500,000
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Bank Facilities</b>		6,722,611
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	515,864
Other Investment Grade Publicly Traded Fixed Income Holdings		693,485
Exchange Traded Equities		5,501,576
<b>Subtotal Weekly Liquidity</b>		6,710,925
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		13,433,536
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		489,735
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,523,648
<b>LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	704,325
<i>Subtotal Recurring Weekly Liabilities</i>		704,325
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP	\$	50,000
Mandatory tenders scheduled on: 03/03/2026		28,300
<b>Bank Debt</b>		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)		-
<i>Total Outstanding Balance</i>		-
<i>Subtotal Other Liabilities</i>		78,300
<b>TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		782,625
<sup>1</sup> Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	50,000