

ASCENSION Liquidity Worksheet

Summary as of: October 31, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	331,976
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		789,886
US Treasuries & Aaa-rated Agencies (>3 year maturity)		964,894
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,086,756</u>
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
Bank Term Loan		283,981
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		(283,981)
<i>Net Available Line</i>		<u>1,500,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,586,756
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	415,543
Other Investment Grade Publicly Traded Fixed Income Holdings		604,553
Exchange Traded Equities		4,723,164
Subtotal Weekly Liquidity		<u>5,743,260</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		9,330,016
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		210,846
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,717,075
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	396,740
<i>Subtotal Recurring Weekly Liabilities</i>		396,740
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$	966,019
Mandatory tenders scheduled on: 12/04/2024		28,755
Mandatory tenders scheduled on: 03/28/2025		61,030
Mandatory tenders scheduled on: 05/14/2025		55,835
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/24 maturity) ³		-
Outstanding Bank Term Loan (8/1/25 maturity)		283,981
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		
<i>Total Outstanding Balance⁴</i>		<u>283,981</u>
<i>Subtotal Other Liabilities</i>		<u>1,395,620</u>
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		1,792,360

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 528,755

²Subsequent events: As of 12/3/24 cumulative balance is \$991,908 (proceeds net of discounted CP interest)

³Subsequent events: The above referenced line of credit has been renewed to 11/18/27 subsequent to 10/31/24.

⁴Subsequent events: The above balance has been paid in full subsequent to 10/31/24.