

ASCENSION Liquidity Worksheet
Summary as of: November 30, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	623,544
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(513,298)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		2,409,151
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,319,110
Subtotal Daily Liquidity (Cash & Securities)		3,838,507
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
Net Available Line		1,500,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		5,338,507
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	509,877
Other Investment Grade Publicly Traded Fixed Income Holdings		654,868
Exchange Traded Equities		5,455,949
Subtotal Weekly Liquidity		6,620,694
TOTAL DAILY AND WEEKLY LIQUIDITY		11,959,201
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		327,783
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,647,463
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	343,685
Subtotal Recurring Weekly Liabilities		343,685
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$	50,000
Mandatory tenders scheduled on: 03/03/2026		28,300
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)		-
Total Outstanding Balance		-
Subtotal Other Liabilities		78,300
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		421,985
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	50,000