

ASCENSION Liquidity Worksheet

Summary as of: November 30, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moody's Aaa, S&P AAA or Fitch AAA)	\$ 623,544	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	(513,298)	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,409,151	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,319,110	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	<u>3,838,507</u>	
Available Bank Facilities		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	<u>1,500,000</u>	
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities	<u>5,338,507</u>	
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 509,877	
Other Investment Grade Publicly Traded Fixed Income Holdings	654,868	
Exchange Traded Equities	<u>5,455,949</u>	
Subtotal Weekly Liquidity	<u>6,620,694</u>	
TOTAL DAILY AND WEEKLY LIQUIDITY	<u>11,959,201</u>	
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less	327,783	
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice	3,647,463	
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 343,685	
<i>Subtotal Recurring Weekly Liabilities</i>	<u>343,685</u>	
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$ 50,000	
Mandatory tenders scheduled on: 03/03/2026	28,300	
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)	-	
<i>Total Outstanding Balance</i>	<u>-</u>	
Subtotal Other Liabilities	<u>78,300</u>	
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)	<u>421,985</u>	

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 50,000