

**ASCENSION Liquidity Worksheet**  
**Summary as of: November 30, 2024**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 366,703	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	1,105,378	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,071,397	
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>	2,543,478	
<b>Available Bank Facilities</b>		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	1,500,000	
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Bank Facilities</b>		4,043,478
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 431,129	
Other Investment Grade Publicly Traded Fixed Income Holdings	581,359	
Exchange Traded Equities	4,936,577	
<b>Subtotal Weekly Liquidity</b>		5,949,065
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		9,992,543
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		173,161
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,693,391
<b>LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$ 382,160	
<i>Subtotal Recurring Weekly Liabilities</i>		382,160
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP <sup>2</sup>	\$ 966,019	
Mandatory tenders scheduled on: 12/04/2024	25,885	
Mandatory tenders scheduled on: 03/28/2025	61,030	
Mandatory tenders scheduled on: 05/14/2025	12,135	
<b>Bank Debt</b>		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)	-	
<i>Total Outstanding Balance</i>	-	
<i>Subtotal Other Liabilities</i>		1,065,069
<b>TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		1,447,229

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 525,885

<sup>2</sup>Subsequent events: As of 12/13/24 cumulative balance is \$990,819 (proceeds net of discounted CP interest)