

ASCENSION Liquidity Worksheet
Summary as of: December 31, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	302,082
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		858,581
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,107,731
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		2,268,394
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		1,500,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,768,394
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	401,677
Other Investment Grade Publicly Traded Fixed Income Holdings		575,354
Exchange Traded Equities		4,954,593
Subtotal Weekly Liquidity		5,931,624
TOTAL DAILY AND WEEKLY LIQUIDITY		9,700,018
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		190,389
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,669,607
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	356,745
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$	999,730
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance</i>		-
<i>Subtotal Other Liabilities</i>		999,730
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		1,356,475

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 749,990

²Subsequent events: As of 1/28/25, cumulative balance is \$990,802 (proceeds net of discounted CP interest)