

ASCENSION Liquidity Worksheet
Summary as of: February 28, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,112,431	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	210,383	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,286,588	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	2,609,402	
Available Bank Facilities		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	1,500,000	
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		4,109,402
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 413,017	
Other Investment Grade Publicly Traded Fixed Income Holdings	590,448	
Exchange Traded Equities	4,997,836	
Subtotal Weekly Liquidity		6,001,301
TOTAL DAILY AND WEEKLY LIQUIDITY		10,110,703
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		339,922
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,656,902
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 356,745	
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$ 846,316	
Mandatory tenders scheduled on: 03/03/2026	28,300	
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)	-	
<i>Total Outstanding Balance</i>	-	
<i>Subtotal Other Liabilities</i>		874,616
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		1,231,361
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$ 498,808	
² Subsequent events: As of 4/8/2025, cumulative balance is \$345,183 (proceeds net of discounted CP interest)		