

ASCENSION Liquidity Worksheet
Summary as of: February 28, 2026

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	917,696
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(531,877)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		3,515,324
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,364,845
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		5,265,988
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		1,500,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		6,765,988
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	570,856
Other Investment Grade Publicly Traded Fixed Income Holdings		678,826
Exchange Traded Equities		5,437,539
Subtotal Weekly Liquidity		6,687,221
TOTAL DAILY AND WEEKLY LIQUIDITY		13,453,209
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		569,276
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,489,179
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	704,325
<i>Subtotal Recurring Weekly Liabilities</i>		704,325
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$	50,000
Mandatory tenders scheduled on: 03/03/2026		28,300
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)		-
<i>Total Outstanding Balance</i>		-
<i>Subtotal Other Liabilities</i>		78,300
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		782,625
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	78,300