

ASCENSION Liquidity Worksheet
Summary as of: March 31, 2026

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,359,010	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	(533,971)	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	3,293,398	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,436,819	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	5,555,256	
Available Bank Facilities		
\$1B Syndicated Line of Credit	1,000,000	
\$500M Bank Line of Credit	500,000	
Drawn Portion of Bank Facilities	-	
<i>Net Available Line</i>	1,500,000	
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		7,055,256
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 572,078	
Other Investment Grade Publicly Traded Fixed Income Holdings	704,886	
Exchange Traded Equities	5,141,274	
Subtotal Weekly Liquidity		6,418,238
TOTAL DAILY AND WEEKLY LIQUIDITY		13,473,494
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		578,261
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,449,292
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 704,325	
<i>Subtotal Recurring Weekly Liabilities</i>		704,325
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$ 50,000	
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)	-	
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)	-	
<i>Total Outstanding Balance</i>	-	
<i>Subtotal Other Liabilities</i>		50,000
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		754,325
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$ 50,000	