

**ASCENSION Liquidity Worksheet**  
**Summary as of: April 30, 2025**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	1,360,939
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(466,550)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		493,705
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,301,600
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		<u>2,689,694</u>
<b>Available Bank Facilities</b>		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		<u>1,500,000</u>
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Bank Facilities</b>		<b>4,189,694</b>
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	414,888
Other Investment Grade Publicly Traded Fixed Income Holdings		590,044
Exchange Traded Equities		<u>5,022,589</u>
<b>Subtotal Weekly Liquidity</b>		<u><b>6,027,521</b></u>
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		<b>10,217,215</b>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		407,014
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,608,276
<b>LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	356,745
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP	\$	346,502
Mandatory tenders scheduled on: 03/03/2026		28,300
<b>Bank Debt</b>		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance</i>		<u>-</u>
<i>Subtotal Other Liabilities</i>		<u>374,802</u>
<b>TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)</b>		<b>731,547</b>

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 248,362

<sup>2</sup>Subsequent events: As of 6/3/2025, cumulative balance is \$370,700