

ASCENSION Liquidity Worksheet
Summary as of: May 31, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	1,073,047
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(653,736)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		490,802
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,311,089
Subtotal Daily Liquidity (Cash & Securities)		2,221,202
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
Net Available Line		1,500,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,721,202
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	444,199
Other Investment Grade Publicly Traded Fixed Income Holdings		658,962
Exchange Traded Equities		5,179,335
Subtotal Weekly Liquidity		6,282,496
TOTAL DAILY AND WEEKLY LIQUIDITY		10,003,698
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		430,405
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,584,735
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	356,745
Subtotal Recurring Weekly Liabilities		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP ²	\$	370,590
Mandatory tenders scheduled on: 03/03/2026		28,300
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
Total Outstanding Balance		-
Subtotal Other Liabilities		398,890
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		755,635
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is		\$ 346,590
² Subsequent events: As of 6/30/2025, cumulative balance is \$370,760		