

ASCENSION Liquidity Worksheet
Summary as of: August 31, 2025

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	830,160
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		(507,109)
US Treasuries & Aaa-rated Agencies (<3 year maturity)		546,709
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,295,309
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,165,069</u>
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		-
<i>Net Available Line</i>		<u>1,500,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,665,069
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	421,595
Other Investment Grade Publicly Traded Fixed Income Holdings		619,769
Exchange Traded Equities		<u>5,119,644</u>
Subtotal Weekly Liquidity		<u>6,161,008</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		9,826,077
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		343,361
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,594,849
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	356,745
<i>Subtotal Recurring Weekly Liabilities</i>		356,745
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$	50,000
Mandatory tenders scheduled on: 03/03/2026		28,300
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/27 maturity)		-
Outstanding \$500M Bank Line of Credit (8/12/26 maturity)		-
<i>Total Outstanding Balance</i>		<u>-</u>
<i>Subtotal Other Liabilities</i>		<u>78,300</u>
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		435,045
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	50,000