

ASCENSION Liquidity Worksheet

Summary as of August 31, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	254,896
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,159,337
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,172,603
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,586,836</u>
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$700M Bank Term Loan		700,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		(700,000)
<i>Net Available Line</i>		<u>1,500,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		4,086,836
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	368,966
Other Investment Grade Publicly Traded Fixed Income Holdings		523,886
Exchange Traded Equities		4,654,293
Subtotal Weekly Liquidity		<u>5,547,145</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		9,633,981
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		278,740
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,764,634
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months, CP & Bank Debt)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	396,740
<i>Subtotal Recurring Weekly Liabilities</i>		396,740
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP	\$	-
Mandatory tenders scheduled on: 12/04/2024		28,755
Mandatory tenders scheduled on: 03/28/2025		61,030
Mandatory tenders scheduled on: 05/14/2025		55,835
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/24 maturity)		-
Outstanding \$700M Bank Term Loan (8/1/25 maturity)		700,000
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance²</i>		<u>700,000</u>
<i>Subtotal Other Liabilities</i>		<u>845,620</u>
TOTAL LIABILITIES (Self-Liquidity Debt, CP Shorter Than 13 months & Bank Debt)		1,242,360

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 61,030

²Subsequent draws: As of 10/11/24 cumulative balance outstanding is \$1,250,000