

ASCENSION Liquidity Worksheet
Summary as of September 30, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	449,489
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		769,046
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,264,235
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		2,482,770
Available Bank Facilities		
\$1B Syndicated Line of Credit		1,000,000
\$700M Bank Term Loan		700,000
\$500M Bank Line of Credit		500,000
Drawn Portion of Bank Facilities		(1,000,000)
<i>Net Available Line</i>		1,200,000
Subtotal Daily Liquidity Including Taxable CP Program & Bank Facilities		3,682,770
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	379,550
Other Investment Grade Publicly Traded Fixed Income Holdings		638,491
Exchange Traded Equities		4,518,707
Subtotal Weekly Liquidity		5,536,748
TOTAL DAILY AND WEEKLY LIQUIDITY		9,219,518
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		192,599
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,729,748
LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	396,740
<i>Subtotal Recurring Weekly Liabilities</i>		396,740
Taxable CP and Scheduled Mandatory Tender Bonds Within 13 months¹		
Taxable CP ²	\$	-
Mandatory tenders scheduled on: 12/04/2024		28,755
Mandatory tenders scheduled on: 03/28/2025		61,030
Mandatory tenders scheduled on: 05/14/2025		55,835
Bank Debt		
Outstanding \$1B Syndicated Line of Credit (11/18/24 maturity)		300,000
Outstanding \$700M Bank Term Loan (8/1/25 maturity)		700,000
Outstanding \$500M Bank Line of Credit (8/13/25 maturity)		-
<i>Total Outstanding Balance³</i>		1,000,000
<i>Subtotal Other Liabilities</i>		1,145,620
TOTAL LIABILITIES (Self-Liquidity Debt, CP, and Bank Debt Shorter than 13 Months)		1,542,360

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 61,030

²Subsequent events: As of 10/31/24 cumulative balance is \$966,019 (proceeds net of discounted CP interest)

³Subsequent events: As of 10/31/24 cumulative outstanding balance is \$283,981