

ASCENSION Liquidity Worksheet
Summary as of August 31, 2022

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 553,182	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,554,117	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,243,679	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	4,350,978	
\$1 Billion General Purpose Line of Credit	1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		5,350,978
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 2,017,943	
Other Investment Grade Publicly Traded Fixed Income Holdings	819,906	
Exchange Traded Equities	1,491,562	
		4,329,411
TOTAL DAILY AND WEEKLY LIQUIDITY		9,680,389 ¹
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		1,467,830
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,767,953
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 499,135	
<i>Subtotal Recurring Weekly Liabilities</i>		499,135
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$ -	
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months²		
Taxable CP (backed by dedicated line)	\$ -	
Mandatory tenders scheduled on: 11/01/2022	35,000	
Mandatory tenders scheduled on: 02/01/2023	94,015	
Mandatory tenders scheduled on: 03/15/2023	82,975	
Mandatory tenders scheduled on: 06/01/2023	77,110	
		289,100
<i>Subtotal Other Liabilities</i>		289,100
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		788,235

¹Includes approximately \$266 million of Medicare Advanced Payments

²Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 94,015