

ASCENSION Liquidity Worksheet
Summary as of December 31, 2022

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 352,456	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,218,851	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,047,407	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	3,618,714	
\$1 Billion General Purpose Line of Credit	1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		4,618,714
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 1,379,261	
Other Investment Grade Publicly Traded Fixed Income Holdings	728,372	
Exchange Traded Equities	2,649,486	
Subtotal Weekly Liquidity		4,757,119
TOTAL DAILY AND WEEKLY LIQUIDITY		9,375,833
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		957,718
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,451,472
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 485,530	
<i>Subtotal Recurring Weekly Liabilities</i>		485,530
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$ -	
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP (backed by dedicated line)	\$ -	
Mandatory tenders scheduled on: 02/01/2023	94,015	
Mandatory tenders scheduled on: 03/15/2023	82,975	
Mandatory tenders scheduled on: 06/01/2023	112,110	
<i>Subtotal Other Liabilities</i>		289,100
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		774,630

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 112,110