

ASCENSION Liquidity Worksheet

Summary as of February 29, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	367,814
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,688,586
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,305,627
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		3,362,027
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		4,362,027
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	519,503
Other Investment Grade Publicly Traded Fixed Income Holdings		606,478
Exchange Traded Equities		4,422,308
Subtotal Weekly Liquidity		5,548,289
TOTAL DAILY AND WEEKLY LIQUIDITY		9,910,316
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		592,213
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,850,280
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	396,840
<i>Subtotal Recurring Weekly Liabilities</i>		396,840
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 07/01/2024		76,435
Mandatory tenders scheduled on: 08/15/2024		55,385
Mandatory tenders scheduled on: 12/03/2024		28,755
<i>Subtotal Other Liabilities</i>		160,575
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		557,415
¹ Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is	\$	76,435