ASCENSION Liquidity Worksheet
Summary as of July 31, 2024

ASSETS (Gross)		$ in Thousands	
Daily Liquidity			
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	$	356,527	
Dedicated bank lines		-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)		970,444	
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,081,228	
Subtotal Daily Liquidity (Cash & Securities)		2,408,199	
$1 Billion General Purpose Line of Credit		1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		(650,000)	
Net Available Line/CP		350,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit			2,758,199
Weekly Liquidity			
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	$	380,651	
Other Investment Grade Publicly Traded Fixed Income Holdings		531,314	
Exchange Traded Equities		4,452,130	
Subtotal Weekly Liquidity			5,364,095
TOTAL DAILY AND WEEKLY LIQUIDITY			8,122,294
Monthly Liquidity			
Funds, vehicles, investments that allow withdrawals with one month notice or less			321,346
Longer-Term Liquidity			
Funds, vehicles, investments that allow withdrawals with greater than one month notice			3,764,681

LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)			
Weekly Put Bonds			
VRDB Bonds (7-day)	$	396,740	
Subtotal Recurring Weekly Liabilities			396,740
Seven Month Put Bonds (Windows)			
7 Month Window VRDB's	$	-	
Subtotal Seven Month Put Bonds			-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months [1]			
Taxable CP (backed by dedicated line)	$	-	
Mandatory tenders scheduled on: 08/15/2024		55,835	
Mandatory tenders scheduled on: 12/04/2024		28,755	
Mandatory tenders scheduled on: 03/28/2025		61,030	
Subtotal Other Liabilities			145,620
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)			542,360

[1] Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is $ 61,030