

ASCENSION Liquidity Worksheet

Summary as of June 30, 2024

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	593,223
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,016,577
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,068,328
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		<u>2,678,128</u>
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		(250,000)
<i>Net Available Line/CP</i>		<u>750,000</u>
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		3,428,128
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	421,551
Other Investment Grade Publicly Traded Fixed Income Holdings		545,525
Exchange Traded Equities		4,451,806
Subtotal Weekly Liquidity		<u>5,418,882</u>
TOTAL DAILY AND WEEKLY LIQUIDITY		8,847,010
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		363,989
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,787,845
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	396,740
<i>Subtotal Recurring Weekly Liabilities</i>		396,740
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 07/01/2024		76,435
Mandatory tenders scheduled on: 08/15/2024		55,835
Mandatory tenders scheduled on: 12/04/2024		28,755
<i>Subtotal Other Liabilities</i>		<u>161,025</u>
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		557,765

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 76,435