

ASCENSION Liquidity Worksheet

Summary as of:

May 31, 2023

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	254,857
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,765,842
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,160,747
<i>Subtotal Daily Liquidity (Cash & Securities)</i>		3,181,446
\$1 Billion Million General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		4,181,446
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	1,194,056
Other Investment Grade Publicly Traded Fixed Income Holdings		635,306
Exchange Traded Equities		3,178,088
Subtotal Weekly Liquidity		5,007,450
TOTAL DAILY AND WEEKLY LIQUIDITY		9,188,896
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		769,349
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,231,969
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$	485,530
<i>Subtotal Recurring Weekly Liabilities</i>		485,530
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 06/01/2023		289,100
<i>Subtotal Other Liabilities</i>		289,100
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		774,630

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is

\$ 289,100

²All outstanding CP was redeemed March 2010 in connection with debt refinancing