

# ASCENSION Liquidity Worksheet

## Summary as of May 31, 2024

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	798,406
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,086,584
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,067,656
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		<u>2,952,646</u>
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		<u>1,000,000</u>
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		<b>3,952,646</b>
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	450,147
Other Investment Grade Publicly Traded Fixed Income Holdings		537,963
Exchange Traded Equities		4,352,964
<b>Subtotal Weekly Liquidity</b>		<u>5,341,074</u>
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		<b>9,293,720</b>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		402,205
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,828,707
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	396,740
<i>Subtotal Recurring Weekly Liabilities</i>		396,740
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 07/01/2024		76,435
Mandatory tenders scheduled on: 08/15/2024		55,835
Mandatory tenders scheduled on: 12/04/2024		28,755
<i>Subtotal Other Liabilities</i>		<u>161,025</u>
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		<b>557,765</b>

<sup>1</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 76,435