

ASCENSION Liquidity Worksheet
Summary as of October 31, 2022

ASSETS (Gross)		\$ in Thousands
Daily Liquidity		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 891,400	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,624,686	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,156,648	
<i>Subtotal Daily Liquidity (Cash & Securities)</i>	4,672,734	
 \$1 Billion General Purpose Line of Credit	 1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	1,000,000	
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		5,672,734
Weekly Liquidity		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 1,436,610	
Other Investment Grade Publicly Traded Fixed Income Holdings	759,030	
Exchange Traded Equities	2,115,004	
Subtotal Weekly Liquidity		4,310,644
TOTAL DAILY AND WEEKLY LIQUIDITY		9,983,378
Monthly Liquidity		
Funds, vehicles, investments that allow withdrawals with one month notice or less		822,912
Longer-Term Liquidity		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,599,925
LIABILITIES (Self-Liquidity Debt Shorter than 13 Months & CP)		
Weekly Put Bonds		
VRDB Bonds (7-day)	\$ 499,135	
<i>Subtotal Recurring Weekly Liabilities</i>		499,135
Seven Month Put Bonds (Windows)		
7 Month Window VRDB's	\$ -	
<i>Subtotal Seven Month Put Bonds</i>		-
Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months¹		
Taxable CP (backed by dedicated line)	\$ -	
Mandatory tenders scheduled on: 11/01/2022	35,000	
Mandatory tenders scheduled on: 02/01/2023	94,015	
Mandatory tenders scheduled on: 03/15/2023	82,975	
Mandatory tenders scheduled on: 06/01/2023	77,110	
<i>Subtotal Other Liabilities</i>		289,100
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		788,235

¹Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 94,015