

**ASCENSION Liquidity Worksheet**  
**Summary as of September 30, 2022**

<b>ASSETS (Gross)</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$ 1,115,653	
Dedicated bank lines	-	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	-	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	2,620,212	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	1,142,138	
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>	4,878,003	
\$1 Billion General Purpose Line of Credit	1,000,000	
Drawn Portion of Taxable Commercial Paper Program + Line of Credit	-	
<i>Net Available Line/CP</i>	1,000,000	
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		5,878,003
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 1,911,244	
Other Investment Grade Publicly Traded Fixed Income Holdings	779,066	
Exchange Traded Equities	1,550,446	
<b>Subtotal Weekly Liquidity</b>		4,240,756
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		10,118,759 <sup>1</sup>
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		887,713
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,660,115
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$ 499,135	
<i>Subtotal Recurring Weekly Liabilities</i>		499,135
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$ -	
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>2</sup></b>		
Taxable CP (backed by dedicated line)	\$ -	
Mandatory tenders scheduled on: 11/01/2022	35,000	
Mandatory tenders scheduled on: 02/01/2023	94,015	
Mandatory tenders scheduled on: 03/15/2023	82,975	
Mandatory tenders scheduled on: 06/01/2023	77,110	
<i>Subtotal Other Liabilities</i>		289,100
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		788,235

<sup>1</sup>Includes approximately \$131 million of Medicare Advanced Payments

<sup>2</sup>Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is \$ 94,015