

## ASCENSION Liquidity Worksheet

### Summary as of September 30, 2023

ASSETS (Gross)		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	496,907
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,213,819
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,026,735
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>		2,737,461
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
<i>Net Available Line/CP</i>		1,000,000
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		3,737,461
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	861,469
Other Investment Grade Publicly Traded Fixed Income Holdings		601,811
Exchange Traded Equities		3,621,964
<i>Subtotal Weekly Liquidity</i>		5,085,244
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		8,822,705
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		609,978
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		4,022,966
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	485,530
<i>Subtotal Recurring Weekly Liabilities</i>		485,530
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
<i>Subtotal Seven Month Put Bonds</i>		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 07/01/2024		76,435
Mandatory tenders scheduled on: 08/15/2024		57,020
<i>Subtotal Other Liabilities</i>		133,455
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		618,985
<sup>1</sup> Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is		
	\$	76,435