

# ASCENSION Liquidity Worksheet

## Summary as of November 30, 2023

ASSETS (Gross)		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (rated Moodys Aaa, S&P AAA or Fitch AAA)	\$	201,060
Dedicated bank lines		-
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)		-
US Treasuries & Aaa-rated Agencies (<3 year maturity)		1,520,861
US Treasuries & Aaa-rated Agencies (>3 year maturity)		1,224,206
Subtotal Daily Liquidity (Cash & Securities)		2,946,127
\$1 Billion General Purpose Line of Credit		1,000,000
Drawn Portion of Taxable Commercial Paper Program + Line of Credit		-
Net Available Line/CP		1,000,000
Subtotal Daily Liquidity Including Taxable CP Program & Line of Credit		3,946,127
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$	640,660
Other Investment Grade Publicly Traded Fixed Income Holdings		589,653
Exchange Traded Equities		3,914,451
Subtotal Weekly Liquidity		5,144,764
TOTAL DAILY AND WEEKLY LIQUIDITY		9,090,891
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		566,254
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		3,979,379
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$	396,840
Subtotal Recurring Weekly Liabilities		396,840
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$	-
Subtotal Seven Month Put Bonds		-
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$	-
Mandatory tenders scheduled on: 07/01/2024		76,435
Mandatory tenders scheduled on: 08/15/2024		55,385
Mandatory tenders scheduled on: 12/03/2024		28,755
Subtotal Other Liabilities		160,575
TOTAL LIABILITIES (Self-Liquidity Debt & CP Shorter Than 13 months)		557,415
<sup>1</sup> Purchase dates staggered; maximum CP plus serial mode purchase dates in any given month is		
	\$	76,435